

Auditor:		Date:																							
Physician:		Record:																							
Coded ICD-10:		Encounter Date:																							
Coded CPT:		New / Established patient / Consult																							
Audit ICD-10:		Audit CPT:																							
HISTORY		EXAM		MEDICAL DECISION MAKING																					
Chief Complaint:		Constitutional		Gastrointestinal																					
History of Present Illness: EPF: 1-3 Comprehensive: 4 Status of 3 chronic		3 vitals Gen appearance		Abdomen		Diagnosis/Management																			
Location:		Eyes		Liver/spleen Hernia		Max		Points=																	
Quality:		Conjunctivae/lids		Anus Stool		Self-limited, minor		2		1															
Severity:		Pupils/irises		Genitourinary - Male		Est. prob; stable, improved				1															
Duration:		Optic discs & posterior		Scrotum Penis		Est. prob; worsening				2															
Timing:		ENMT		DRE/prostate		New prob; no add wkup		1		3															
Context:		External ears/nose		Genitourinary - Female		New prob; workup planned				4															
Modifying Factors:		External auditory canal/ tympanic memb		Ext. genitalia Pelvic		Total																			
Associated Signs, Symptoms:		Hearing assesment		Urethra Bladder		Type of Data																			
Review of Systems: PF: 0 EPF: 1 Detail: 2-9 Comp: +10		Nasal mucosa/sep/turb		Cervix Uterus		Points																			
Constitutional		Lips/teeth/gum		Musculoskeletal		Review/order lab tests																			
Eyes		Oropharynx		Gait/station Digits/nails		Review/order diagnostic tests																			
Ears, nose, mouth, throat		Respiratory		Inspect/palpate ROM		Review/order medicine section tests																			
Cardiovascular		Effort Auscultation lungs		Stability Strength		Discuss test results with performing																			
Respiratory		Percussion Palpation		Joint, bone, muscle (1 of 6)		Independent review image, tracing, specimen																			
Gastrointestinal		Cardiovascular		head/neck LUE LLE		Decision to obtain old records/obtain hx from others																			
Genitourinary		Palpation heart		RUE RLE spine/ribs/pelvis		Review and summarize old records/obtain hx from other than patient/discuss case with other prof.																			
Integumentary		Skin		Inspect skin & subcu tissue		Total																			
Neurological		Carotid artr Femoral artr		Palpatate skin & subcu tissue		Risk (see table on back)																			
Psychiatric		Abdominal arota (bruits)		Palpatate skin & subcu tissue		<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td rowspan="2" style="width:10%;"># of Dx/mgmt options</td> <td style="width:10%;">Minimal (1)</td> <td style="width:10%;">Limited (2)</td> <td style="width:10%;">Multiple (3)</td> <td style="width:10%;">Extensive (4)</td> </tr> <tr> <td>Amt of data reviewed</td> <td>Minimal None (1)</td> <td>Limited (2)</td> <td>Moderate (3)</td> <td>Extensive (4+)</td> </tr> <tr> <td>Risk</td> <td>Minimal (1)</td> <td>Low (2)</td> <td>Moderate (3)</td> <td>High (4)</td> </tr> </table>					# of Dx/mgmt options	Minimal (1)	Limited (2)	Multiple (3)	Extensive (4)	Amt of data reviewed	Minimal None (1)	Limited (2)	Moderate (3)	Extensive (4+)	Risk	Minimal (1)	Low (2)	Moderate (3)	High (4)
# of Dx/mgmt options	Minimal (1)	Limited (2)	Multiple (3)	Extensive (4)																					
	Amt of data reviewed	Minimal None (1)	Limited (2)	Moderate (3)	Extensive (4+)																				
Risk	Minimal (1)	Low (2)	Moderate (3)	High (4)																					
Endocrine		Extremities Pedal pulse		Neck																					
Hem/Lymph		Chest		Neck Thyroid																					
Allergy/Immune		Inspect breast		Lymphatic																					
Musculoskeletal		Palpation breast/axillae		2 of neck, ax, groin, other																					
Past, Family, Social History: (New/Consult) EPF: 0 Detail: 1 Comp: 2-3 (3-3)		Neurologic		Psychiatric																					
Past Medical:		Cranial nerves		Judgement/insight																					
Family:		Tendon reflexes		Mood/affect Orient																					
Social:		Sensation		Memory remote & recent																					
History: (Lowest level limits) PF EPF Detailed Comprehensive		1995 - Body areas: head/face; neck; back/spine; abd; genitalia/groin/buttock; ea extremity				<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td rowspan="2" style="width:10%;">Decision Making (2/3)</td> <td rowspan="2" style="width:10%;">Straight Forward</td> <td rowspan="2" style="width:10%;">Low</td> <td rowspan="2" style="width:10%;">Moderate</td> <td rowspan="2" style="width:10%;">High</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>					Decision Making (2/3)	Straight Forward	Low	Moderate	High										
Decision Making (2/3)	Straight Forward	Low	Moderate	High																					
		PF = 1 system/1-5 bullets		Detailed = 2 * from 6 areas or 12* in 2+ /12 or more bullets																					
		EPF/Detailed = 2-7 systms/EPF 6-11 bullets		Comp = 8+ sysm/2* in 9 systm All in shaded boxes/1 in unshaded																					

Table of Risk

Risk of Complications and/or Morbidity or Mortality -- Risk related to the Presenting Problem is based on the risk anticipated between the current and next encounter. Risk related to Diagnostic Procedures or Management Options is based on the risk anticipated during and immediately after the procedure or treatment.

Use the risk table as a guide to assign risk factors. It is understood that the table does not contain all specific instances of medical care, the table is intended to be used as a guide. Circle the appropriate factor(s) in each category. The overall measure of risk is the highest level circled. Bring results of MDM/Risk.

Risk Level	Presenting Problem(s)	Diagnostic Procedure(s) Ordered	Management Options Selected
Minimal	One self-limited or minor problem, (cold, insect bite, tinea corporis)	Laboratory tests requiring venipuncture; chest x-rays; EKG/EEG; Urinalysis; Ultrasound; KOH prep	Rest; Gargles; Elastic bandages; Superficial dressings
Low	2+ self-limited or minor problems; 1 stable chronic illness (well-controlled HTN, non-insulin dependent diabetes, cataract); Acute uncomplicated illness or injury (cystitis, allergic rhinitis, simple sprain)	Physiologic tests not under stress (pulmonary function); Non-cardiovascular imaging with contrast; Superficial needle biopsies; Clinical labs requiring arterial puncture; Skin biopsies	Over-the-counter drugs; Minor surgery with no identified risk factors; PT; OT; IV fluids w/o additives; Physical therapy
Moderate	1+ chronic illnesses with mild exacerbation, progression, or side effects of tx; 2+ stable chronic illnesses; Undiagnosed new problem w/uncertain prognosis (breast lump); Acute illness w/systemic symptoms (pyelonephritis, colitis); Acute complicated injury (head injury with brief loss of consciousness)	Physiologic tests under stress (cardiac stress, fetal contraction); Dx endoscopies with no identified risk factors; Deep needle or incisional bx; Cardiovascular imaging w/contrast and no identified risk factors (arteriogram, cardiac cath); Obtain fluid from body cavity (lumbar puncture, throacentesis, culdocentesis)	Minor surgery with identified risks; elective major surgery (open, percutaneous, endoscopic) w/no identified risk factors; RX drug mgmt ; Therapeutic nuclear medicine; IV fluids w/additives; Closed tx of fracture or dislocation w/o manipulation
High	1+ chronic illnesses w/ severe exacerbation, progression, side effects of tx) Acute or chronic illness/injury may pose a threat to life or bodily function (multiple trauma, acute MI, pulmonary embolus, severe respiratory distress); Abrupt change in neurologic status (seizure, TIA, weakness, sensory loss)	Cardiovascular imaging studies w/contrast w/identified risk factors; Cardiac electrophysiological tests; Dx endoscopies w/identified risk factors; Discography	Elective major surgery (open, percutaneous, endoscopic) w/identified risk factors; Emergency major surgery; Parenteral controlled substances; Drug therapy requiring intensive monitoring; Decision not to resuscitate or to de-escalate care because of poor prognosis

Notes:

Encounter Date: Record: Physician:

Office Visit			New Patient	Consult (Non-Medicare)	Office Visit - Established Patient			
Hx	Exam	MDM	Level 3/3	Level 3/3	Hx	Exam	MDM	Level 2/3
PF	PF	Straightforward	99201 (10)	99241 (15)	--	--	--	99211
EPF	EPF	Straightforward	99202 (20)	99242 (30)	PF	PF	Straightforward	99212 (10)
Detail	Detail	Low	99203 (30)	99243 (40)	EPF	EPF	Low	99213 (15)
Comp	Comp	Moderate	99204 (45)	99244 (60)	Detail	Detail	Moderate	99214 (25)
Comp	Comp	High	99205 (60)	99245 (80)	Comp	Comp	High	99215 (40)